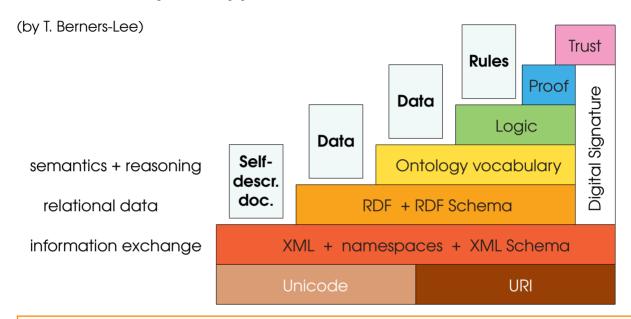
## Layered approach to the Semantic Web



In the context of Semantic Web, ontologies are expected to play an important role in helping automated processes ('intelligent agents') to access information. In particular, ontologies are expected to be used to provide structured vocabularies that explicate the relationships between different terms, allowing intelligent agents (and humans) to interpret their meaning flexibly yet unambiguously

# Requirements for ontology languages

- a well-defined syntax
   it is a necessary condition for machine-processing of information
   all the languages we have considered so far have a well-defined syntax
- a formal semantics (describe the meaning of knowledge precisely)
   one use of a formal semantics is to allow people—and computers—to
   reason about the knowledge:
  - class membership: if  $x \in C$  and  $C \subseteq D$ , then we can infer  $x \in D$  as is an instance of C is a subclass of D
  - consistency:  $x \in A$ ,  $A \subseteq B \cap C$ ,  $A \subseteq D$  and  $B \cap D = \emptyset$ , B and D are disjoint

then inconsistency! (since A is empty)

- classification: if certain property-values pairs are a sufficient condition for membership in A and x satisfies them, we can conclude that  $x \in A$
- efficient reasoning support (derivations can be made mechanically)
   consistency, unintended relationships between classes, classification
- sufficient expressive power for applications

## Limitations of the expressive power of RDFS

RDF/S allow the representation of **some** ontological knowledge

(organisation of vocabularies in typed hierarchies: subclass/subproperty, domain/range restrictions, instances of classes)

However, a number of other features are **missing**:

- local scope of properties
   cows eat only plants, while other animals may eat meat, too
- disjointness of classes
   male and female are disjoint
- Boolean combinations of classes (union, intersection and complement)
   person is the disjoint union of male and female
- cardinality restrictions

   a person has exactly two parents
- special characterisations of properties:

transitive, functional, or the inverse of another property 'greater than', 'has mother', 'eats' and 'is eaten by'

#### From RDF to OWL

- Two languages have been developed to satisfy the requirements:
  - OIL (Ontology Inference Layer):
     developed by a group of (largely) European researchers (several from
     the EU OntoKnowledge project) http://www.ontoknowledge.org/oil/
  - DAML-ONT (DARPA Agent Markup Language):
     developed by a group of (largely) US researchers (in DARPA DAML programme)
     http://www.daml.org/
- Efforts merged to produce DAML+OIL
  - development was carried out by 'Joint EU/US Committee on Agent Markup Languages'
  - extends ('DL subset' of) RDF/S
- DAML+OIL was submitted to W3C as a basis for standardisation
  - Web-Ontology (WebOnt) Working Group formed
  - WebOnt group developed the OWL language based on DAML+OIL
  - OWL 1.0 language is a W3C Recommendation (since February 2004)
     http://www.w3.org/TR/owl-features/
- OWL 2 is a W3C Recommendation since 2009

http://www.w3.org/TR/owl2-overview/

# What does the acronym 'OWL' stand for?

Actually, OWL is not a real acronym. The language started out as the 'Web Ontology Language' but the Working Group disliked the acronym 'WOL'



Owl lived at The Chestnuts, an old-world residence of great charm, which was grander than anybody else's, or seemed so to Bear, because it had both a knocker and a bell-pull. Underneath the knocker there was a notice which said:

PLES RING IF AN RNSER IS REQIRD.

Underneath the bell-pull there was a notice which said:

PLEZ CNOKE IF AN RNSR IS NOT REQID.

These notices had been written by Christopher Robin, who was the only one in the forest who could spell; for Owl, wise though he was in many ways, able to read and write and spell his own name **WOL**, yet somehow went all to pieces over delicate words like MEASLES and BUTTEREDTOAST.

(A.A. Milne, 'Winnie-the-Pooh')

# **Species of OWL**

#### OWL Full

- uses all of the OWL language primitives
- allows combinations of these primitives in arbitrary ways with RDF/S
   (including changing the meaning of the predefined (RDF or OWL) primitives,
   e.g., limiting the number of classes that can be described in any ontology)
- is fully **upward-compatible** with RDF (syntactically and semantically):
  - any legal RDF document is also a legal OWL Full document
  - any valid RDF/S conclusion is also a valid OWL Full conclusion
- is undecidable (no complete (or efficient) reasoning support)
- OWL DL (short for Description Logic)
  - is a sublanguage of OWL Full

imposes restrictions on the use of OWL/RDF constructors: essentially, application of OWL's constructors to each other is disallowed

permits reasonably efficient reasoning support

#### OWL 2 Profiles

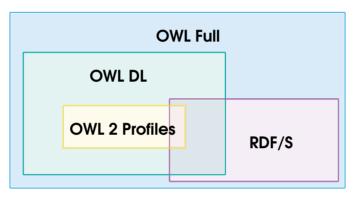
sublanguages of OWL 2

that trade expressive power for efficiency of reasoning

useful in different application scenarios
 OWL 2 EL (large ontologies), OWL 2 RL (rules), OWL 2 QL (ontology-based data access)

## Species of OWL (cont.)

Upward compatibility between the three species of OWL and RDF/S:



- OWL uses RDF/S to a large extent:
  - all varieties of OWL use RDF for their syntax
  - instances are declared as in RDF (using RDF descriptions and typing information)
  - OWL constructors like owl:Class, owl:DatatypeProperty and owl:ObjectProperty are specialisations of their RDF/S counterparts

# The OWL language

There are different syntactic forms of OWL:

- RDF/XML syntax see http://www.w3.org/TR/ow12-mapping-to-rdf/

  (used for interchange: can be written and read by all conformant OWL 2 software)
- OWL/XML syntax that does not follow the RDF conventions
   (more easily read by human users) see http://www.w3.org/TR/owl2-xml-serialization/
- functional syntax (used in the language specification document)

  (much more compact and readable) see http://www.w3.org/TR/ow12-syntax/
- graphic syntax based on the conventions of UML (Unified Modelling Language)
   (an easy way for people to become familiar with OWL)
- Manchester syntax
   (used in the Protégé editor) see http://www.w3.org/TR/owl2-manchester-syntax/
- Description Logic for OWL DL and the profiles

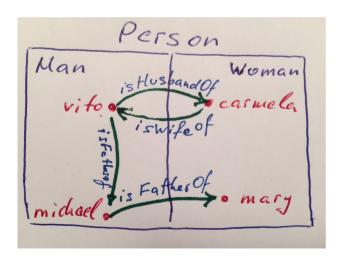
# **OWL** ontologies: header

```
<rdf:RDF xmlns:owl="http://www.w3.org/2002/07/owl#"
                                                            OWL namespace
        xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
        xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#"
        xmlns:xsd="http://www.w3.org/2001/XMLSchema#"
        xml:base="http://www.dcs.bbk.ac.uk/">
                                                   'Housekeeping' assertions
   <owl:Ontology rdf:about="">
       <rdfs:comment>An example OWL ontology</rdfs:comment>
       <owl:priorVersion rdf:resource="http://www.dcs.bbk.ac.uk/uni-old-ns"/>
       <owl:imports rdf:resource="http://www.dcs.bbk.ac.uk/person"/>
       <rdfs:label>DCSIS Ontology</rdfs:label>
                                                            lists other ontologies
   </owl>
                                                            whose content
                                                            is assumed
                                                            to be part of
</rdf:RDF>
                                                            the current ontology
```

NB: while namespaces are used for disambiguation, imported ontologies provide definitions that can be used

# Depicting individuals, classes, and properties

- individuals such as vito, carmela, michael, mary, etc.
- classes such as Man, Woman, Person, etc.
- properties such as isHusbandOf, isWifeOf, isFatherOf, etc.



#### **Mathematical notation**

vito ∈ Man

mary ∈ Woman

(vito, carmela) ∈ isHusbandOf

isHusbandOf = isWifeOf

(vito, michael) ∈ isFatherOf

Man ⊆ Person

Man ∪ Woman = Person

 $Man \cap Woman = \emptyset$  (empty set)

# The OWL language: classes

Classes are defined using an **owl:Class** element (**owl:Class** is a subclass of **rdfs:Class**)

```
<owl:Class rdf:ID="professor">
  <rdfs:subClassOf rdf:resource="#academicStaff"/>
</owl:Class>
                                                                    professor
      professor 

academicStaff

Description Logic syntax
                                                         academicStaff
<owl:Class rdf:about="#professor">
  <owl:disjointWith rdf:resource="#lecturer"/>
                                                        lecturer
                                                                    professor
</owl:Class>
      professor □ lecturer ⊑ ⊥
<owl:Class rdf:ID="faculty">
    <owl:equivalentClass rdf:resource="#academicStaff"/>
</owl:Class>
                    faculty = academicStaff
   is there another way to say that two classes are equivalent?
NB: there are two predefined classes:
                                          owl:Thing
                                                       and
                                                              owl:Nothing
```

Semantic Technologies 6

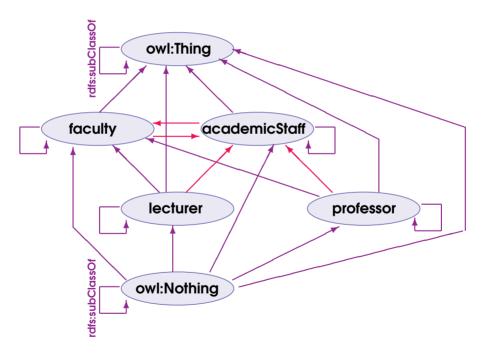
(contains everything)

(the empty class)

# The OWL language: classes

For every class C,

owl:Nothing is a subclass of C, and C is a subclass of owl:Thing



Semantic Technologies 6

## The OWL language: Boolean combinations

(i) "modules and staff members are disjoint"

```
<owl:Class rdf:about="#module">
  <owl:subClassOf >
    <owl:Class >
        <owl:complementOf rdf:resource="#staff"/>
        </owl:Class >
        </owl:Class >
```

(ii) "academic staff are lecturers, senior lecturers, readers and professors"

```
<owl:Class rdf:ID="academicStaff">
  <owl:unionOf rdf:parseType="Collection">
    <owl:Class rdf:about="#lecturer"/>
    <owl:Class rdf:about="#seniorLecturer"/>
    <owl:Class rdf:about="#reader"/>
    <owl:Class rdf:about="#professor"/>
    <owl:class rdf:about="#professor"/>
    <owl:unionOf>
</owl:Class>
academicStaff = lecturer \( \) seniorLecturer \( \) reader \( \) professor
```

Class: academicStaff EquivalentTo: lecturer or seniorLecturer or reader or professor

NB: the new class is equal to the union

(not a subclass as in (i))

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### The OWL language: Boolean combinations (cont.)

(iii) "administrative staff are those staff members that are neither academic nor technical support staff"

```
<owl:intersectionOf rdf:parseType="Collection">
       <owl:Class rdf:about="#staffMember"/>
       <owl>Class >
           <owl>complementOf>
               <owl>cowl:Class >
                   <owl:unionOf rdf:parseType="Collection">
                       <owl:Class rdf:about="#academicStaff"/>
                       <owl:Class rdf:about="#techSupportStaff"/>
                   </owl:unionOf>
               </owl:Class>
           </owl>
       </owl:Class>
   </owl:intersectionOf>
</owl:Class>
                 adminStaff \equiv staffMember \sqcap \neg(academicStaff \sqcup techSupportStaff)
```

Class: adminStaff EquivalentTo: staffMember and not (academicStaff or techSupportStaff)

NB: owl:complementOf, owl:unionOf and owl:intersectionOf

are properties with domain owl:Class and range rdf:List

<owl:Class rdf:ID="adminStaff">

# The OWL language: enumerations

The class extension of a class described with owl:oneOf contains exactly the enumerated individuals, no more, no less

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# The OWL language: instances

Instances of classes are declared as in RDF:

MZ: academicStaff

OWL does not adopt the Unique Name Assumption

(one individual may have different IDs)

So it must be explicitly asserted if certain IDs name different individuals:

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## The OWL language: properties

There are two kinds of properties:

- object properties, which relate objects to other objects

   (e.g., isTaughtBy and supervises)
- data type properties, which relate objects to datatype values
   (e.g., phone and age)

```
<owl:DatatypeProperty rdf:ID="age">
     <rdfs:range rdf:resource="&xsd;nonNegativeInteger"/>
</owl:DatatypeProperty>
```

NB: OWL does not have any predefined data types
Instead, it allows one to use XML Schema data types

NB: "&xsd;nonNegativeInteger" is an abbreviation for 
"http://www.w3.org/2001/XMLSchema#nonNegativeInteger"

Such abbreviations can be defined using an ENTITY definition:

<!DOCTYPE rdf:RDF [ <!ENTITY xsd "http://www.w3.org/2001/XMLSchema#"> ] >

# The OWL language: properties (cont.)

Object properties relate objects to other objects:

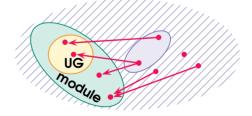
```
<owl:ObjectProperty rdf:about="#isTaughtBy">
   <rdfs:domain rdf:resource="#module"/>
   <rdfs:range rdf:resource="#academicStaff"/>
   <rdfs:subPropertyOf rdf:resource="#involves"/>
</owl>
                                                          academicStaff
<owl:ObjectProperty rdf:about="#teaches">
   <rdfs:domain rdf:resource="#academicStaff"/>
   <rdfs:range rdf:resource="#module"/>
   <owl:inverseOf rdf:resource="#isTaughtBy"/>
</owl>
                                                          academicStaff
<owl:ObjectProperty rdf:about="#lecturesIn">
   <owl:equivalentProperty rdf:resource="#teaches"/>
</owl>
```

## The OWL language: property restrictions

"every professor must teach at least one undergraduate module"

Class: professor SubClassOf: teaches some undergraduateModule

this owl:Restriction defines a class that consists of *all objects* for which there exists (at least one) undergraduateModule among values of teaches



NB: owl:Restriction defines an anonymous class which has no ID and has only local scope: it can only be used in the place where the restriction appears

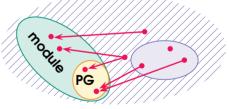
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## The OWL language: property restrictions (cont.)

"teaching assistants teach postgraduate modules only"

Class: teachingAssistant SubClassOf: teaches only postgraduateModule

this owl:Restriction defines a class that consists of all objects for which all values of teaches, if any, are from postgraduateModule



"if a teaching assistant teaches a module, then this module is a postgraduate module"

teachingAssistant <u>□</u> ¬∃teaches.¬postgraduateModule

http://en.wikipedia.org/wiki/Universal\_quantification

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<sup>&</sup>quot;a teaching assistant cannot teach a module that is not a postgraduate module"

## The OWL language: property restrictions (cont.)

"a department must have at least 10 and at most 30 academic staff members" <owl:Class rdf:about="#department"> <owl>owl:subClassOf > <owl><owl>Restriction > <owl:onProperty rdf:resource="#hasMember"/> <owl:minQualifiedCardinality rdf:datatype="%xsd:nonNegativeInteger"> 10</owl:minQualifiedCardinality> <owl:onClass rdf:resource="#academicStaff"/> </owl:Restriction> Class: department SubClassOf: hasMember min 10 academicStaff </owl:subClassOf> <owl>owl:subClassOf > department  $\square > 10$  has Member. academic Staff <owl><owl>Restriction > <owl:onProperty rdf:resource="#hasMember"/> <owl:maxQualifiedCardinality rdf:datatype="&xsd;nonNegativeInteger">

NB: owl:qualifiedCardinality may be used when both owl:minQualifiedCardinality and owl:maxQualifiedCardinality have the same number

<owl:onClass rdf:resource="#academicStaff"/>

</owl:Restriction> </owl:subClassOf>\_

</owl:Class>

Class: department SubClassOf: hasMember exactly 21 academicStaff

Class: department SubClassOf: hasMember max 30 academicStaff

30</owl:maxQualifiedCardinality>

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# The OWL language: property restrictions (cont.)

"mathematics modules are taught by Michael Zakharyaschev"

Class: mathModule SubClassOf: isTaughtBy value MZ

mathModule  $\sqsubseteq \exists isTaughtBy.\{MZ\}$ 

# Important binary relations

A binary relation R on a set A is called

- reflexive if xRx, for all  $x \in A$
- irreflexive if not xRx, for all  $x \in A$
- **symmetric** if xRy implies yRx, for all  $x, y \in A$
- asymmetric if xRy imply not yRx, for all  $x,y \in A$
- transitive if xRy and yRz imply xRz, for all  $x,y,z\in A$ .

Which of the following relations on the set  $\mathbb{N}$  of natural numbers are reflexive, symmetric, etc.:

$$<$$
,  $=$ ,  $<$ ,  $\neq$ , 'x divides y'?

The **inverse** of R is the relation  $R^-$  such that  $xR^-y$  iff yRx, for all x,y. What is the relation between the 'important properties' of R and  $R^-$ ?

# **OWL 1.0: special properties**

- owl:TransitiveProperty (e.g., isTallerThan, isAncestorOf) for all x,y,z, if R(x,y) and R(y,z) then R(x,z)
- owl:SymmetricProperty (e.g., isSiblingOf) for all x,y, if R(x,y) then R(y,x)
- owl:FunctionalProperty

(at most one value for each object: e.g., <code>directSupervisor</code>) for every x there is at most one y with R(x,y)

R is functional

owl:InverseFunctionalProperty

(two different objects cannot have the same number: e.g., is**TheSocialSecurtyNumberFor**) for every y there is at most one x with R(x,y)

What's missing here?

<owl:ObjectProperty rdf:ID="hasSameGradeAs">

<rdfs:domain rdf:resource="#student"/>

<rdfs:range rdf:resource="#student"/>

<rdf:type rdf:resource="&owl;TransitiveProperty"/>

<rdf:type rdf:resource="&owl;SymmetricProperty"/>

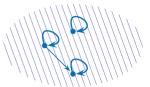
</owl:ObjectProperty>

# **OWL 2: more special properties**

owl:ReflexiveProperty

(e.g., hasSameGrade) 
$$\qquad \qquad \text{for all } \; x, \qquad R(x,x)$$

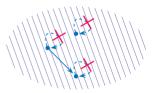
 $oldsymbol{R}$  is reflexive



owl:IrreflexiveProperty

```
(e.g., isMotherOf)  \qquad \qquad \text{for all } x, \qquad \text{not } R(x,x)
```

 $oldsymbol{R}$  is irreflexive



owl:AsymmetricProperty

(e.g., isTallerThan)

for every  $\, x,y$ , if  $\, R(x,y) \,$  then not R(y,x)

 $oldsymbol{R}$  is asymmetric



# OWL 2: more about properties

#### Property chains

if somebody <u>owns</u> an object, then they also <u>own</u> all parts of the object:

```
for all x,y,z, if \underline{\mathsf{owns}}(x,y) and \underline{\mathsf{hasPart}}(y,z) then \underline{\mathsf{owns}}(x,z) < \underline{\mathsf{owl:ObjectProperty}} \underline{\mathsf{rdf:ID="owns"}>} < \underline{\mathsf{owl:ObjectProperty}} \underline{\mathsf{rdf:about="#owns"/}>} < \underline{\mathsf{owl:ObjectProperty}} \underline{\mathsf{rdf:about="#hasPart"/}>} < \underline{\mathsf{owl:ObjectProperty}} \underline{\mathsf{rdf:about="#hasPart"/}>} < \underline{\mathsf{cowl:objectProperty}>}
```

ObjectProperty: owns SubPropertyChain: owns o hasPart

#### Disjoint properties

```
for every x,y, either not \underline{\mathsf{isMotherOf}}(x,y) or not \underline{\mathsf{isSisterOf}}(x,y) 
<owl:ObjectProperty rdf:about="#isMotherOf">
        <owl:propertyDisjointWith rdf:about="#isSisterOf"/>
</owl:ObjectProperty>
```

# OWL (in functional syntax) as DL: Class Constructors

 $\boldsymbol{A}$ 

owl:Thing

owl:Nothing

ObjectIntersectionOf $(C_1 \ C_2 \dots C_n)$   $C_1 \sqcap C_2 \sqcap \dots \sqcap C_n$  (and)

ObjectUnionOf( $C_1 C_2 \dots C_n$ )

ObjectComplementOf(C)

ObjectOneOf $(a_1 a_2 \dots a_n)$ 

ObjectAllValuesFrom $(R \ C)$ 

ObjectSomeValuesFrom $(R \ C)$ 

ObjectMinCardinality( $R \ n \ C$ )

ObjectMaxCardinality( $R \ n \ C$ )

ObjectHasValue(R a)

 $\boldsymbol{A}$ 

T (top)

上 (bottom)

 $C_1 \sqcup C_2 \sqcup \cdots \sqcup C_n$  (or)

 $\neg C$  (not)

 $\{a_1\} \sqcup \{a_2\} \sqcup \cdots \sqcup \{a_n\}$ 

 $\forall R.C$  (all R-successors are in C)

 $\exists R.C$  (an R-successor exists in C)

> n R.C

(there are at least n R-successors are in C)

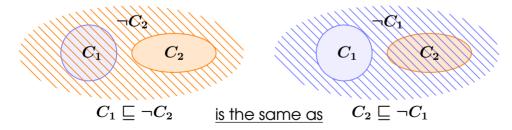
< n R.C

(there are at most n R-successors are in C)

 $\exists R.\{a\}$  (a is an R-successor)

#### **OWL** as DL: Classes

### **Example:** $C_1$ and $C_2$ are disjoint:



# **OWL** as **DL**: Object Properties

 ${\bf SubObjectPropertyOf}(R\ S)$ 

EquivalentObjectProperties $(R\ S)$ 

$$R \sqsubseteq S$$

property R and its inverse  $R^-$ 

 $R \equiv S$ 



InverseObjectProperties( $R\ S$ )

TransitiveObjectProperty(R)

Functional Object Property (R)

 ${\bf InverseFunctional Object Property}(R)$ 

SymmetricObjectProperty(R)

ObjectPropertyRange(R C) ObjectPropertyDomain(R D)

$$R \equiv S^-$$

$$R \circ R \sqsubseteq R$$

$$\top \ \sqsubseteq \ \leq 1 \ R$$

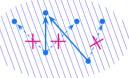
$$\top \ \sqsubseteq \ \leq 1 \ R^-$$

$$R^- \sqsubseteq R$$

$$\top \sqsubseteq \forall R.C$$

$$\exists R. \top \sqsubseteq D$$

#### R is functional

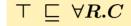


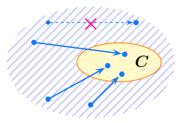
$$oldsymbol{R}$$
 is inverse functional



# OWL as DL: Domain and Range Constraints

### ObjectPropertyRange(R C)



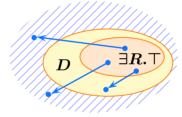


NB: another way of representing the range constraint:

$$\exists R^-. \top \sqsubseteq C$$

#### ObjectPropertyDomain( $R\ D$ )

$$\exists R. \top \sqsubseteq D$$



the domain constraint:

$$\top \sqsubseteq \forall R^-.D$$

#### **OWL** as DL: Individuals

$$\begin{array}{ll} \mathsf{DifferentIndividuals}(a_1\ a_2 \dots a_n) & a_1\colon \neg\{a_2,a_3,\dots,a_n\} \\ & a_2\colon \neg\{a_3,\dots,a_n\} \\ & \dots \\ & a_{n-1}\colon \neg\{a_n\} \end{array}$$
 
$$\mathsf{SameIndividuals}(a_1\ a_2 \dots a_n) & a_1\colon \{a_2\} \\ & a_2\colon \{a_3\} \\ & \dots \\ & a_{n-1}\colon \{a_n\} \end{array}$$

The **Unique Name Assumption** (UNA) says that any two individuals with different names are different individuals

- ullet an individual a is an instance of a class C
- a:C
- an individual a is R-related to an individual b R a property

# **OWL:** summary

- OWL is the proposed standard for Web-ontologies. It allows us to describe the semantics of knowledge in a machine-accessible way
- OWL builds upon RDF/S: (XML-based) RDF syntax is used;
   instances are defined using RDF descriptions;
   and most RDF modelling primitives are used
- Formal semantics and reasoning support is provided through the mapping
  of OWL to logics.

Predicate logic and description logics have been used for this purpose

**Useful link:** OWL tutorial at

http://owl.cs.manchester.ac.uk/tutorials/protegeowltutorial/

# **Department ontology**

(classes to be created)

- 1. "first-year modules are taught by professors"
- 2. "all academic staff members must teach at least one undergraduate module"
- 3. "a department must have at least 10 and at most 30 members"
- 4. "mathematics modules are taught by MZ"
- 5. "modules and staff members are disjoint"
- 6. "personAtUni are staff members and students"
- 7. "administrative staff are those staff members that are neither academic nor technical support staff"

# Department ontology (cont.)

- 8. "PhD students are not allowed to teach first-year modules"
- 9. "MZ teaches SW and MfC"
- 10. "Each professor teaches exactly two modules"
- 11. "Academic staff members are PTW, MZ and SM"
- 12. "Professors can only teach MSc modules"
- 13. "Each academic staff member is either a lecturer, or a senior lecturer, or a reader, or a professor"
- 14. "Each module is taught by one person"
- 15. "Neither AP nor PTW teaches a maths module"
- 16. "Professors are ML, MZ, AP and PTW"